

8 April 2019

Dear Shareholder

Annual Report and Accounts 2018 and Notice of Annual General Meeting

Please accept this letter as notification that the Company's Annual Report and Accounts for the year ended 31 December 2018 and the circular including the notice of Annual General Meeting ("AGM") have now been published on the Company's website at www.amerisurresources.com under the Investor Centre section.

The Company's AGM will be held on 14 May 2019 at 9.30 am, at Sea Containers London, 20 Upper Ground, South Bank, London SE1 9PD.

Proxy voting and attendance at the AGM

In line with other listed companies, we will not be issuing hard copy forms of proxy in the post. Instead, you may appoint a proxy online at www.signalshares.com or through CREST. You will need your investor code, which can be found on your share certificate. If you require assistance, or if you would like to request a paper proxy form, please contact our registrar, Link Asset Services, whose contact details are set out below.

Whether or not you intend to attend the AGM, you are requested to submit a proxy vote. The proxy vote must be completed and (in the case of any hard copy proxies) returned by post or hand to Link Asset Services, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, as soon as possible and, in any event, so as to arrive not later than 9.30 am on 10 May 2019.

The completion and return of a form of proxy will not preclude you from attending the meeting and voting in person should you wish to do so.

If you are unable to locate any of the documents on the web page or need any help with voting online, please contact the Link Asset Services shareholder helpline on either 0871 664 0300 from the UK (calls cost 12 pence per minute plus your phone company's access charge; lines are open 9.00 am–5.30 pm Mon–Fri excluding public holidays in England and Wales), or email enquiries@linkgroup.co.uk. If calling from overseas call +44 371 664 0300 (calls from outside the United Kingdom will be charged at the applicable international rate).

In order to attend the AGM, shareholders who hold their shares in a nominee account will need to provide a Letter of Representation from the nominee company. Please note that all attendees to the AGM will only be allowed entry subject to them providing photographic ID.

Yours faithfully

Brian James

Company Secretary
Amerisur Resources plc